MY PASSIVE INCOME / ADVISORY RESEARCH

Netweb Technologies India Limited (NETWEB)

NSE · Technology · Computer Hardware

ADVISORY SIGNAL
SELL

Advisory baseline SELL · Technical snapshot AVOID

PRICE NOW	SIGNAL PRICE	VS ADVISED	MARKET CAP	P/E	ROE	SALES GROWTH	EARNINGS GROWTH
Rs.5,067.70	Rs.4,644.50	1.9%	Rs.30,126 Cr	110.4x	N/A	1.7%	1.8%

EMA TREND MAP

21D short-term · 50D intermediate · 200D primary trend

21D +5.6% | 50D +5.4% | 200D +17.5%



INVESTMENT CASE

Netweb Technologies India Ltd (NETWEB) is a high-valuation Indian computer-hardware / high-end computing systems business with exposure to AI, HPC, cloud, and data-centre infrastructure. The supplied evidence shows strong recent price momentum and a breakout above the Donchian high, but the broader technical framework still flags SELL / AVOID because the trend is not valid and the stock is not confirmed as being in a durable EMA structure. Fundamentally, the snapshot suggests high growth and decent operating/profit…

BUSINESS / MOAT

Netweb Technologies India Limited: designs, manufactures, and sells high-end computing solutions in India offers supercomputing systems, private cloud / hyperconverged infrastructure, AI systems, enterprise…

Moat view: Specialized focus on high-end computing, HPC, AI systems, and data-centre infrastructure Broader solution stack including software/services, which may improve customer stickiness Brand name Tyrone Serving regulated /…

CATALYSTS / RED FLAGS

Catalysts: Exposure to AI, HPC, cloud, and data-centre infrastructure Strong snapshot revenue and earnings growth Positive operating and net margins Price…

Red flags: Latest reference price: INR 5,067.70 Captured at IST: 2026-10-15 03:31:09.901735 Source: Live Note: This is separate from the historical…

DECISION CHECKLIST

WATCH **SIGNAL ALIGNMENT**
Advisory SELL; technical engine AVOID.

FAIL **PRIMARY TREND**
Price/EMA structure is not confirmed.

PASS **VOLUME SUPPORT**
Participation confirms the move.

PASS **WEEKLY MOMENTUM**
Latest weekly trend is advancing.

PASS **GROWTH**
Sales 1.7%; earnings 1.8%.

UNKNOWN **MARGIN TREND**
Operating margin 14.3%; change N/A.

UNKNOWN **ROCE / QUALITY**
ROCE N/A; change N/A.

PASS **BALANCE SHEET**
Debt/equity 0.39x.

WATCH **VALUATION**
P/E 110.4x; compare with growth and peers.

REVIEW **MOAT EVIDENCE**
Specialized focus on high-end computing, HPC, AI systems, and data-centre infrastructure Broader…

REVIEW **SECTOR / PEERS**
Sector: Technology Industry: Computer Hardware This is a niche that can benefit from AI and data-centre…

REVIEW **EVIDENCE QUALITY**
Moderate for price/technical snapshot Low for fundamentals quality assessment Low for management…

RISK / RETURN PLAN

RISK GRADE	Very High
LATEST PRICE	Rs.5,067.70
THESIS BREAK	Rs.4,473.99
DOWNSIDE TO BREAK	-11.7%
MINIMUM REWARD / RISK	2.0:1
2:1 REWARD HURDLE	Rs.6,255.12

EXPOSURE GUIDANCE

0% new exposure; review existing position for exit or reduction

MONITORING HORIZON

Until the next signal or thesis review; monitor at least weekly

PRICE SNAPSHOT

Captured 2026-10-15 03:31:09.90 IST via Live.

The reward hurdle is a minimum 2:1 planning threshold based on the available stop-loss. It is not a forecast or price target.

SOURCES: Screener.in, Yahoo Finance fundamentals snapshot, Company website, Univest

This research is AI-assisted and informational only; it is not investment advice. Verify primary filings and current market data before acting.

Netweb Technologies India Limited (NETWEB) · SELL view

MACHINE FRAMEWORK

M — MEGA TAILWINDS & TRENDS

PASS - The supplied inputs show the company in Technology / Computer Hardware with strong revenue growth, and headlines point to AI data-centre and fund-raising activity…

A — PRICE ACTION & VOLUME

PASS - Current price is above EMA 21, EMA 50, and EMA 200, with volume support, weekly advancing, and a breakout flag; however, trend_valid is false, so the setup is not…

C — COMPETITIVE ADVANTAGE - MOAT

UNKNOWN - The supplied inputs describe a broad high-end computing offering and Tyrone brand, but they do not provide direct evidence of durable moat characteristics.

H — HIGH ROCE - EMERGING & QUALITY

UNKNOWN - ROCE, ROE, and ROA are not available in the supplied evidence, so high-return capital efficiency cannot be assessed.

I — IMPROVEMENTS IN COMPANY

UNKNOWN - Revenue and earnings growth are supplied, but operating-margin change and profit-margin change are missing, so improvement in operating quality cannot be verified.

N — COMPANY GETTING INTO MORE THINGS

UNKNOWN - The business summary shows multiple product and service lines, but no direct evidence of new business expansion or successful diversification is supplied.

E — EXECUTION / EARNINGS TRIGGERS

WATCH - Revenue growth, earnings growth, and positive margins are present, but the absence of margin-change data and financial history prevents a strong execution verdict.

FUNDAMENTAL SCORECARD

PASS	SALES GROWTH	1.7%
PASS	EARNINGS GROWTH	1.8%
WATCH	GROSS MARGIN	20.4%
WATCH	OPERATING MARGIN	14.3%
UNKNOWN	MARGIN CHANGE	N/A
UNKNOWN	ROCE	N/A
UNKNOWN	RETURN ON EQUITY	N/A
PASS	DEBT / EQUITY	0.39x
WATCH	P / E	110.4x

4-YEAR FINANCIAL TREND

METRIC	-	-	-	-
REVENUE	N/A	N/A	N/A	N/A
SALES GROWTH	N/A	N/A	N/A	N/A
OP MARGIN	N/A	N/A	N/A	N/A
NET MARGIN	N/A	N/A	N/A	N/A
EARNINGS GROWTH	N/A	N/A	N/A	N/A
ROCE	N/A	N/A	N/A	N/A
DEBT / EQUITY	N/A	N/A	N/A	N/A

VALUATION / EXPECTATIONS

P/E: 110.41 P/B: 39.79 These are very demanding valuation multiples. In the supplied peer set: NETWEB trades at a much higher P/E than TCS, INFY, HCLTECH, and PERSISTENT. NETWEB's P/B is also substantially higher than those peers. The valuation may be partly justified…

SCENARIOS & DELIVERY

BULL

Demand for AI, HPC, and data-centre infrastructure remains strong; Netweb converts its specialized positioning into sustained growth, maintains margins, and the market continues…

BASE

The company continues to grow, but the market remains cautious because leverage and valuation are high. Price action stays volatile, and the stock requires stronger evidence of…

BEAR

Growth slows, margins compress, or capital raising/dilution and leverage concerns dominate. The technical setup fails, the stock loses momentum, and the high valuation de-rates…

MANAGEMENT DELIVERY AUDIT

No usable annual-report excerpts were supplied. Therefore, no management commitments can be verified against later annual reports. Fewer than two usable reports prevent verification All management delivery items are NOT YET VERIFIABLE The payload contains headline-level claims only, not primary…

CATALYSTS / RISKS

Catalysts: Exposure to AI, HPC, cloud, and data-centre infrastructure Strong snapshot revenue and earnings growth Positive operating and net margins…

Risks: SELL signal remains unchanged Technical decision is AVOID Trend validity is false Very high valuation Very high debt/equity No financial…

THESIS BREAK / MONITOR

Price falls below the thesis break level of INR 4,473.99 EMA structure deteriorates further and trend remains invalid Evidence of margin compression without offsetting growth Leverage worsens or financing becomes dilutive Growth…

EVIDENCE QUALITY & DATA GAPS

Moderate for price/technical snapshot Low for fundamentals quality assessment Low for management delivery Low for moat assessment financial_history is empty annual_report_evidence is empty ROCE not available ROE not available ROA not available Margin-change fields not available No verified management commitments from annual reports No primary filing evidence for headline claims No customer concentration, backlog, order book…

SOURCE LINKS

Screener.in · screener.in

Yahoo Finance fundamentals… · finance.yahoo.com

Company website · netwebindia.com

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