MY PASSIVE INCOME / ADVISORY RESEARCH

Blue Pearl Agriventures Limited (BPAGRI)

BSE · Consumer Cyclical · Textile Manufacturing

ADVISORY SIGNAL
SELL

Advisory baseline SELL · Technical snapshot SELL

PRICE NOW	SIGNAL PRICE	VS ADVISED	MARKET CAP	P/E	ROE	SALES GROWTH	EARNINGS GROWTH
Rs.6.11	Rs.8.90	-42.1%	Rs.368 Cr	611.0x	N/A	-9.6%	N/A

EMA TREND MAP

EMA history unavailable

21D short-term · 50D intermediate · 200D primary trend



INVESTMENT CASE

Blue Pearl Agriventures Limited (BSE: BPAGRI) is currently a SELL under the supplied signal framework, and the latest live reference price is INR 6.11. The signal did not improve from the prior SELL state. The technical decision rationale supplied is explicit: original stop-loss triggered because price INR 6.11 <= SL INR 9.50. Fundamentally, the supplied snapshot suggests a small, low-margin trading/processing business with negative revenue growth (-9.6%), very low gross margin (3.6%), low operating margin (3.3%), low…

BUSINESS / MOAT

The company is described as engaging in: processing, marketing, trading, import, export, selling, and dealing in agro/agri/food products spices, oil seeds, grains, vegetables, herbs, pickles, and related items It was…

Moat view: Long corporate history: incorporated in 1992 Broad product scope in agri/food items Name change may indicate strategic repositioning Very low gross margin (3.6%) suggests limited pricing power Negative revenue growth No evidence…

CATALYSTS / RED FLAGS

Catalysts: Low debt/equity (0.061) Long operating history Broad agri/food product description Recent governance/board activity may indicate active corporate…

Red flags: Latest reference price: INR 6.11 Capture time: 2026-10-15T04:32:08.256502 IST Source: Live This is separate from the historical signal-event price…

DECISION CHECKLIST

PASS **SIGNAL ALIGNMENT**
Advisory SELL; technical engine SELL.

FAIL **PRIMARY TREND**
Price/EMA structure is not confirmed.

WATCH **VOLUME SUPPORT**
Volume confirmation is absent or unavailable.

UNKNOWN **WEEKLY MOMENTUM**
Weekly advance is absent or unavailable.

FAIL **GROWTH**
Sales -9.6%; earnings N/A.

UNKNOWN **MARGIN TREND**
Operating margin 3.3%; change N/A.

UNKNOWN **ROCE / QUALITY**
ROCE N/A; change N/A.

PASS **BALANCE SHEET**
Debt/equity 0.06x.

WATCH **VALUATION**
P/E 611.0x; compare with growth and peers.

REVIEW **MOAT EVIDENCE**
Long corporate history: incorporated in 1992 Broad product scope in agri/food items Name change may…

REVIEW **SECTOR / PEERS**
The supplied metadata places the company in: Sector: Consumer Cyclical Industry: Textile Manufacturing…

REVIEW **EVIDENCE QUALITY**
Low to moderate at best, because: no financial history table no annual-report excerpts no verified…

RISK / RETURN PLAN

RISK GRADE	Very High
LATEST PRICE	Rs.6.11
THESIS BREAK	N/A
DOWNSIDE TO BREAK	Not determinable
MINIMUM REWARD / RISK	Not determinable
2:1 REWARD HURDLE	N/A

EXPOSURE GUIDANCE

0% new exposure; review existing position for exit or reduction

MONITORING HORIZON

Until the next signal or thesis review; monitor at least weekly

PRICE SNAPSHOT

Captured 2026-10-15 04:32:08.25 IST via Live.

Risk/reward is not determinable because a valid current price below/above a usable thesis-break level was not available.

SOURCES: Screener.in, Yahoo Finance fundamentals snapshot, Company website, TradingView

This research is AI-assisted and informational only; it is not investment advice. Verify primary filings and current market data before acting.

15 Oct 2026 04:32 IST

Blue Pearl Agriventures Limited (BPAGRI) · SELL view

MACHINE FRAMEWORK

M — MEGA TAILWINDS & TRENDS

WATCH Supplied inputs show the company in Consumer Cyclical / Textile Manufacturing, with revenue growth -9.6% and recent headlines including a smallcap selloff and falling…

A — PRICE ACTION & VOLUME

FAIL Current price is INR 6.11, trend_valid is false, volume_support is false, and is_breakout is false. No EMA data is available.

C — COMPETITIVE ADVANTAGE - MOAT

FAIL The supplied business description and gross margin of 3.575% do not provide evidence of durable competitive advantage.

H — HIGH ROCE - EMERGING & QUALITY

UNKNOWN ROCE, ROE, and ROA are not available in supplied evidence, so high-return quality cannot be assessed.

I — IMPROVEMENTS IN COMPANY

FAIL Revenue growth is -9.6%, and no improvement in margins or earnings is supplied.

N — COMPANY GETTING INTO MORE THINGS

UNKNOWN The business summary lists multiple agri/food categories, but no direct evidence of new products, new geographies, or new business lines is supplied.

E — EXECUTION / EARNINGS TRIGGERS

FAIL Revenue growth is negative, earnings growth is not available, and operating/profit margin change fields are not available; the supplied evidence does not show execution…

FUNDAMENTAL SCORECARD

FAIL	SALES GROWTH	-9.6%
UNKNOWN	EARNINGS GROWTH	N/A
WATCH	GROSS MARGIN	3.6%
WATCH	OPERATING MARGIN	3.3%
UNKNOWN	MARGIN CHANGE	N/A
UNKNOWN	ROCE	N/A
UNKNOWN	RETURN ON EQUITY	N/A
PASS	DEBT / EQUITY	0.06x
WATCH	P / E	611.0x

4-YEAR FINANCIAL TREND

METRIC	-	-	-	-
REVENUE	N/A	N/A	N/A	N/A
SALES GROWTH	N/A	N/A	N/A	N/A
OP MARGIN	N/A	N/A	N/A	N/A
NET MARGIN	N/A	N/A	N/A	N/A
EARNINGS GROWTH	N/A	N/A	N/A	N/A
ROCE	N/A	N/A	N/A	N/A
DEBT / EQUITY	N/A	N/A	N/A	N/A

VALUATION / EXPECTATIONS

P/E: 611.0 P/B: 5.13 On the supplied data, valuation looks extreme relative to: negative revenue growth thin margins no demonstrated ROCE no verified earnings growth The supplied framework also says the minimum reward/risk is not determinable, so there is no…

SCENARIOS & DELIVERY

BULL

The company successfully executes its agribusiness repositioning, stabilizes revenue, expands margins from a low base, and the market begins to value it on improved operating…

BASE

Business remains operationally viable but low-growth and low-margin. The stock remains volatile and expensive relative to fundamentals, with limited evidence of sustained rerating.

BEAR

Revenue weakness persists, margins stay thin or compress, and the high valuation de-rates further. The SELL signal and stop-loss breach prove prescient, and downside continues…

MANAGEMENT DELIVERY AUDIT

No annual-report excerpts were supplied. Therefore, there are no usable management commitments that can be audited against later annual reports. Fewer than two usable reports prevent verification No concrete commitments, targets, capex plans, capacity plans, or strategic claims were available in…

CATALYSTS / RISKS

Catalysts: Low debt/equity (0.061) Long operating history Broad agri/food product description Recent governance/board activity may indicate active…

Risks: Negative revenue growth Very thin gross, operating, and profit margins Extremely high P/E No verified ROCE/ROE/ROA No financial history…

THESIS BREAK / MONITOR

Because a formal thesis-break level is not determinable in the supplied framework, the practical break conditions are: sustained improvement in revenue growth is not achieved margins fail to expand from current low levels no…

EVIDENCE QUALITY & DATA GAPS

Low to moderate at best, because: no financial history table no annual-report excerpts no verified management commentary no ROCE/ROE/ROA no EMA data peer set is not well matched to the business description headlines are unverified signals, not proof Multi-year revenue, margin, and earnings history ROCE and return metrics Balance-sheet detail beyond debt/equity Cash flow and working-capital profile Customer concentration and…

SOURCE LINKS

Screener.in · screener.in

Yahoo Finance fundamentals… · finance.yahoo.com

Company website · bluepearlagriventures.in

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