MY PASSIVE INCOME / ADVISORY RESEARCH

Power Mech Projects Limited (POWERMECH)

NSE · Industrials · Engineering & Construction

ADVISORY SIGNAL
SELL

Advisory baseline SELL · Technical snapshot SELL

PRICE NOW	SIGNAL PRICE	VS ADVISED	MARKET CAP	P/E	ROE	SALES GROWTH	EARNINGS GROWTH
Rs.2,443.00	Rs.2,399.00	-12.9%	Rs.7,724 Cr	19.3x	N/A	25.5%	51.9%

EMA TREND MAP

21D +0.8% | 50D -1.1% | 200D -0.5%

21D short-term · 50D intermediate · 200D primary trend



INVESTMENT CASE

Company: Power Mech Projects Limited (NSE: POWERMECH) Sector / Industry: Industrials / Engineering & Construction Signal: SELL (unchanged from SELL to SELL) Event price: Rs.2,399.0 Current price in supplied technicals: Rs.2,443.0 Based only on the supplied evidence, this is a cyclical, execution-sensitive engineering and construction business with a broad service footprint across power and infrastructure, but with meaningful balance-sheet leverage and a technical stop-loss breach that triggered the current SELL signal. The…

BUSINESS / MOAT

Power Mech Projects Limited, together with subsidiaries, provides services in: power and infrastructure sectors in India and internationally, erection, testing, and commissioning of boilers, turbines, and generators…

Moat view: Based on the business description, potential moat elements may include: execution capability across complex industrial and power projects, breadth of service offerings across lifecycle stages, repeatable O&M relationships if…

CATALYSTS / RED FLAGS

Catalysts: Broad operating footprint across power and infrastructure. Positive revenue growth of 25.5% and earnings growth of 51.9% in the supplied snapshot…

Red flags: Broad operating footprint across power and infrastructure. Positive revenue growth of 25.5% and earnings growth of 51.9% in the supplied snapshot…

DECISION CHECKLIST

PASS **SIGNAL ALIGNMENT**
Advisory SELL; technical engine SELL.

FAIL **PRIMARY TREND**
Price/EMA structure is not confirmed.

WATCH **VOLUME SUPPORT**
Volume confirmation is absent or unavailable.

WATCH **WEEKLY MOMENTUM**
Weekly advance is absent or unavailable.

PASS **GROWTH**
Sales 25.5%; earnings 51.9%.

UNKNOWN **MARGIN TREND**
Operating margin N/A; change N/A.

UNKNOWN **ROCE / QUALITY**
ROCE N/A; change N/A.

PASS **BALANCE SHEET**
Debt/equity 0.26x.

WATCH **VALUATION**
P/E 19.3x; compare with growth and peers.

REVIEW **MOAT EVIDENCE**
Based on the business description, potential moat elements may include: execution capability across…

REVIEW **SECTOR / PEERS**
The company sits in Industrials / Engineering & Construction, a sector typically characterized by…

REVIEW **EVIDENCE QUALITY**
The supplied evidence is useful for a high-level screening view. It includes a technical signal, a…

RISK / RETURN PLAN

RISK GRADE	Very High
LATEST PRICE	Rs.2,443.00
THESIS BREAK	N/A
DOWNSIDE TO BREAK	Not determinable
MINIMUM REWARD / RISK	Not determinable
2:1 REWARD HURDLE	N/A

EXPOSURE GUIDANCE

0% new exposure; review existing position for exit or reduction

MONITORING HORIZON

Until the next signal or thesis review; monitor at least weekly

PRICE SNAPSHOT

Captured ime unavailable IST via market data lookup.

Risk/reward is not determinable because a valid current price below/above a usable thesis-break level was not available.

SOURCES: Screener.in, Yahoo Finance fundamentals snapshot, Company website, scanx.trade

This research is AI-assisted and informational only; it is not investment advice. Verify primary filings and current market data before acting.

14 Oct 2026 06:32 IST

Power Mech Projects Limited (POWERMECH) · SELL view

MACHINE FRAMEWORK

M — MEGA TAILWINDS & TRENDS

UNKNOWN - Not available in supplied evidence.

A — PRICE ACTION & VOLUME

UNKNOWN - Not available in supplied evidence.

C — COMPETITIVE ADVANTAGE - MOAT

UNKNOWN - Not available in supplied evidence.

H — HIGH ROCE - EMERGING & QUALITY

UNKNOWN - Not available in supplied evidence.

I — IMPROVEMENTS IN COMPANY

UNKNOWN - Not available in supplied evidence.

N — COMPANY GETTING INTO MORE THINGS

UNKNOWN - Not available in supplied evidence.

E — EXECUTION / EARNINGS TRIGGERS

UNKNOWN - Not available in supplied evidence.

FUNDAMENTAL SCORECARD

PASS	SALES GROWTH	25.5%
PASS	EARNINGS GROWTH	51.9%
UNKNOWN	GROSS MARGIN	N/A
UNKNOWN	OPERATING MARGIN	N/A
UNKNOWN	MARGIN CHANGE	N/A
UNKNOWN	ROCE	N/A
UNKNOWN	RETURN ON EQUITY	N/A
PASS	DEBT / EQUITY	0.26x
WATCH	P / E	19.3x

4-YEAR FINANCIAL TREND

METRIC	-	-	-	-
REVENUE	N/A	N/A	N/A	N/A
SALES GROWTH	N/A	N/A	N/A	N/A
OP MARGIN	N/A	N/A	N/A	N/A
NET MARGIN	N/A	N/A	N/A	N/A
EARNINGS GROWTH	N/A	N/A	N/A	N/A
ROCE	N/A	N/A	N/A	N/A
DEBT / EQUITY	N/A	N/A	N/A	N/A

VALUATION / EXPECTATIONS

P/E: 19.34x P/B: 3.07x Market cap: Rs.77.24bn Advised price: Rs.2,806.0 Current price: Rs.2,443.0 Advised PnL %: -12.94% versus advised price The current valuation does not look extreme on earnings alone, but valuation must be judged alongside: high leverage, project…

SCENARIOS & DELIVERY

BULL

Order inflows continue and convert into revenue growth. O&M and recurring service work improves visibility. Earnings growth remains strong and cash conversion proves adequate…

BASE

The company continues to win and execute projects, but growth is uneven. Leverage remains elevated, limiting valuation expansion. The stock trades on a moderate multiple with…

BEAR

Execution disappoints, margins compress, or working capital worsens. High leverage becomes a larger concern. Order wins fail to translate into durable profitability. The stock…

MANAGEMENT DELIVERY AUDIT

No verifiable management commitments were available in curated annual reports.

CATALYSTS / RISKS

Catalysts: Broad operating footprint across power and infrastructure. Positive revenue growth of 25.5% and earnings growth of 51.9% in the supplied…

Risks: High debt/equity of 25.632. Technical SELL signal remains in force. Trend is not valid; breakout and volume support are absent. Dividend…

THESIS BREAK / MONITOR

The current cautious/negative stance would be challenged if evidence shows: sustained improvement in cash flow and balance-sheet strength, materially lower leverage, durable margin expansion, strong order-book conversion with…

EVIDENCE QUALITY & DATA GAPS

The supplied evidence is useful for a high-level screening view. It includes a technical signal, a fundamentals snapshot, peer snapshots, and headline summaries. However, the evidence is not sufficient for full fundamental underwriting. Not available in supplied evidence: audited financial statements, segment revenue and margin breakdown, cash flow statement, debt maturity profile, interest coverage, working-capital metrics…

SOURCE LINKS

Screener.in · screener.in

Yahoo Finance fundamentals… · finance.yahoo.com

Company website · powermechprojects.com

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