Kavveri Defence & Wireless Technologies Limited (KAVDEFENCE)

NSE · Technology · Communication Equipment

ADVISORY SIGNAL
SELL

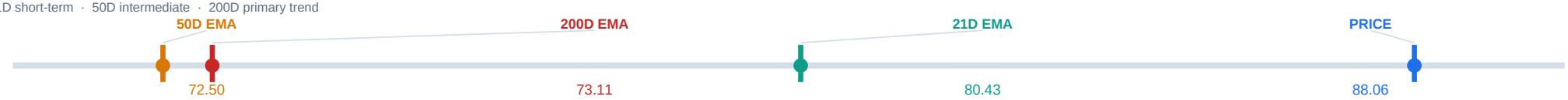
Advisory event BUY -> SELL · Technical snapshot PROFIT TAKING

PRICE NOW	SIGNAL PRICE	VS ADVISED	MARKET CAP	P/E	ROE	SALES GROWTH	EARNINGS GROWTH
Rs.88.06	Rs.81.71	49.5%	Rs.529 Cr	N/A	N/A	-63.1%	N/A

EMA TREND MAP

21D +9.5% | 50D +21.5% | 200D +20.4%

21D short-term · 50D intermediate · 200D primary trend



INVESTMENT CASE

Signal change: BUY -> SELL at Rs.81.71 on 2026-10-14 09:09:52 IST. The latest reference price is Rs.88.06 (Live, captured 2026-10-14 10:31:08 IST), which is above the signal-event price and above all supplied EMAs, but the application's technical decision is PROFIT TAKING and the risk framework says 0% new exposure; review existing position for exit or reduction. Bottom line: The supplied evidence supports a cautious / defensive stance. Price action is technically constructive in isolation, but the fundamental snapshot is…

BUSINESS / MOAT

Business model (sourced): The company designs, develops, and manufactures subsystem products, antennas, and RF components for defence, railroad transport, airports, aerospace, and telecommunications in India and…

Moat view: Potential moat evidence from supplied facts: Broad product set across antennas, filters, and passive RF components. Multiple end markets: defence, aerospace, counter-drone, satcom, public safety, industrial, transport. Long…

CATALYSTS / RED FLAGS

Catalysts: Price is above all supplied EMAs. Breakout flag is true. Gross margin is above 50% on the snapshot. The company has a broad RF/antenna product…

Red flags: Latest reference price: Rs.88.06 Capture time: 2026-10-14 10:31:08 IST Source: Live This is separate from the historical signal-event price…

DECISION CHECKLIST

WATCH **SIGNAL ALIGNMENT**
Advisory SELL; technical engine PROFIT TAKING.

PASS **PRIMARY TREND**
Price and EMA structure are aligned.

WATCH **VOLUME SUPPORT**
Volume confirmation is absent or unavailable.

WATCH **WEEKLY MOMENTUM**
Weekly advance is absent or unavailable.

FAIL **GROWTH**
Sales -63.1%; earnings N/A.

UNKNOWN **MARGIN TREND**
Operating margin -109.3%; change N/A.

UNKNOWN **ROCE / QUALITY**
ROCE N/A; change N/A.

WATCH **BALANCE SHEET**
Debt/equity 3.94x.

UNKNOWN **VALUATION**
P/E N/A; compare with growth and peers.

REVIEW **MOAT EVIDENCE**
Potential moat evidence from supplied facts: Broad product set across antennas, filters, and passive RF…

REVIEW **SECTOR / PEERS**
Sector / industry: Technology / Communication Equipment. Peer set supplied: TCS, Infosys, HCL…

REVIEW **EVIDENCE QUALITY**
Strongest evidence: live price, signal change, technical EMAs, snapshot fundamentals, risk framework…

RISK / RETURN PLAN

RISK GRADE	High
LATEST PRICE	Rs.88.06
THESIS BREAK	Rs.53.01
DOWNSIDE TO BREAK	-39.8%
MINIMUM REWARD / RISK	2.0:1
2:1 REWARD HURDLE	Rs.158.16

EXPOSURE GUIDANCE

0% new exposure; review existing position for exit or reduction

MONITORING HORIZON

Until the next signal or thesis review; monitor at least weekly

PRICE SNAPSHOT

Captured 2026-10-14 10:31:08.71 IST via Live.

The reward hurdle is a minimum 2:1 planning threshold based on the available stop-loss. It is not a forecast or price target.

SOURCES: Screener.in, Yahoo Finance fundamentals snapshot, Company website, Univest

This research is AI-assisted and informational only; it is not investment advice. Verify primary filings and current market data before acting.

14 Oct 2026 10:31 IST

Kavveri Defence & Wireless Technologies Limited (KAVDEFENCE) · SELL view

MACHINE FRAMEWORK

M — MEGA TAILWINDS & TRENDS

WATCH - The company operates in Technology / Communication Equipment and serves defence and wireless end markets, but supplied revenue growth is -63.1%, so the evidence does…

A — PRICE ACTION & VOLUME

WATCH - Price is above the 21/50/200-day EMAs and marked as a breakout, but volume support is false and weekly advancing is false, so the technical setup is mixed rather…

C — COMPETITIVE ADVANTAGE - MOAT

UNKNOWN - The business summary shows product breadth and multiple end markets, but no direct evidence of durable competitive advantage is supplied.

H — HIGH ROCE - EMERGING & QUALITY

UNKNOWN - ROCE, ROE, and ROA are not available in the supplied evidence, so high-return quality cannot be assessed.

I — IMPROVEMENTS IN COMPANY

FAIL - The supplied inputs show revenue growth -63.1% with negative margins and no improvement metrics, so there is no evidence of operational improvement.

N — COMPANY GETTING INTO MORE THINGS

UNKNOWN - The business summary lists multiple products and end markets, but no direct evidence of new business expansion, new segments, or successful diversification is…

E — EXECUTION / EARNINGS TRIGGERS

FAIL - Revenue growth is sharply negative and operating/profit margins are negative; no earnings-growth or margin-improvement evidence is supplied.

FUNDAMENTAL SCORECARD

FAIL	SALES GROWTH	-63.1%
UNKNOWN	EARNINGS GROWTH	N/A
WATCH	GROSS MARGIN	50.5%
WATCH	OPERATING MARGIN	-109.3%
UNKNOWN	MARGIN CHANGE	N/A
UNKNOWN	ROCE	N/A
UNKNOWN	RETURN ON EQUITY	N/A
WATCH	DEBT / EQUITY	3.94x
UNKNOWN	P / E	N/A

4-YEAR FINANCIAL TREND

METRIC	-	-	-	-
REVENUE	N/A	N/A	N/A	N/A
SALES GROWTH	N/A	N/A	N/A	N/A
OP MARGIN	N/A	N/A	N/A	N/A
NET MARGIN	N/A	N/A	N/A	N/A
EARNINGS GROWTH	N/A	N/A	N/A	N/A
ROCE	N/A	N/A	N/A	N/A
DEBT / EQUITY	N/A	N/A	N/A	N/A

VALUATION / EXPECTATIONS

Supplied valuation data: P/B: 2.79 P/E: Not available Market cap: Rs.5.29bn Interpretation: A P/B of 2.79 is not obviously cheap in isolation, especially given negative profitability and high leverage. Without earnings, ROE, ROCE, or cash-flow data, valuation cannot…

SCENARIOS & DELIVERY

BULL

The company's RF/antenna and defence-oriented product set gains traction across multiple end markets, price action remains above key EMAs, and the business begins to convert its…

BASE

The stock remains technically volatile and fundamentally weak, with occasional headline-driven moves but no clear proof of sustained operating improvement. The current framework…

BEAR

Revenue weakness persists, negative margins continue, leverage remains burdensome, and the market continues to penalize the stock with lower-circuit or sharp drawdown behavior…

MANAGEMENT DELIVERY AUDIT

Annual-report excerpts available: None. Result: Fewer than two usable reports prevent verification; no management commitments can be audited from the supplied evidence. Original management claim | Later evidence | Status | Not available in supplied evidence | Not available in supplied evidence |…

CATALYSTS / RISKS

Catalysts: Price is above all supplied EMAs. Breakout flag is true. Gross margin is above 50% on the snapshot. The company has a broad RF/antenna…

Risks: Signal changed BUY -> SELL. Technical decision is PROFIT TAKING. Revenue growth is -63.1%. Operating margin and profit margin are…

THESIS BREAK / MONITOR

Price approaches or breaches the thesis break level of Rs.53.01. Further evidence of deteriorating revenue or margins appears. Leverage worsens or liquidity stress becomes visible. Breakout fails and price loses the…

EVIDENCE QUALITY & DATA GAPS

Strongest evidence: live price, signal change, technical EMAs, snapshot fundamentals, risk framework. Weakest evidence: business quality, moat, management delivery, and multi-year trend analysis. Untrusted / limited evidence: headlines are signals only; they are not proof of underlying facts. financial_history is empty. annual_report_evidence is empty. ROCE, ROE, ROA, earnings growth, and P/E are unavailable. No cash flow…

SOURCE LINKS

Screener.in · screener.in

Yahoo Finance fundamentals… · finance.yahoo.com

Company website · kavveridefence.com

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