MY PASSIVE INCOME / ADVISORY RESEARCH

Data Patterns (India) Limited (DATAPATTNS)

NSE · Industrials · Aerospace & Defense

ADVISORY SIGNAL
BUY

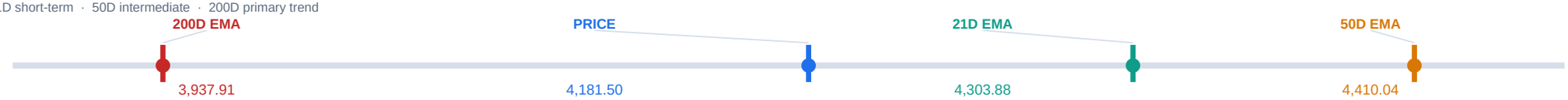
Advisory baseline BUY · Technical snapshot SELL

PRICE NOW	SIGNAL PRICE	VS ADVISED	MARKET CAP	P/E	ROE	SALES GROWTH	EARNINGS GROWTH
Rs.4,181.50	Rs.4,560.00	-7.0%	Rs.23,410 Cr	87.4x	N/A	16.8%	-13.4%

EMA TREND MAP

21D -2.8% | 50D -5.2% | 200D +6.2%

21D short-term · 50D intermediate · 200D primary trend



INVESTMENT CASE

Company: Data Patterns (India) Ltd. (NSE: DATAPATTNS) Sector / Industry: Industrials / Aerospace & Defense Latest reference price: INR 4,181.5 at 2026-10-14 12:31:19 IST from Live snapshot. Signal event price: INR 4,560.0 at 2026-10-14 10:31:05 IST; signal remained BUY -> BUY in the supplied event record, but the technical decision module separately flags SELL due to breakdown below the low-cheat level. Bottom line: The supplied evidence supports a high-quality, defense-electronics business with strong gross margin and…

BUSINESS / MOAT

Sourced business model: Data Patterns provides defense and aerospace electronics solutions in India, including: COTS boards ATE and test systems RF and microwave products Electronic warfare products Cockpit and rugged…

Moat view: Possible moat evidence from supplied data: Defense and aerospace electronics often involve qualification, reliability, and integration barriers. The company offers a broad set of specialized products and engineering services…

CATALYSTS / RED FLAGS

Catalysts: High gross margin (62.25%) Healthy operating margin (21.93%) Healthy profit margin (28.46%) Moderate debt/equity (0.304) Defense/aerospace…

Red flags: Latest reference price: INR 4,181.5 Captured at: 2026-10-14 12:31:19 IST Source: Live snapshot This is separate from the historical signal-event…

DECISION CHECKLIST

WATCH **SIGNAL ALIGNMENT**
Advisory BUY; technical engine SELL.

FAIL **PRIMARY TREND**
Price/EMA structure is not confirmed.

WATCH **VOLUME SUPPORT**
Volume confirmation is absent or unavailable.

PASS **WEEKLY MOMENTUM**
Latest weekly trend is advancing.

FAIL **GROWTH**
Sales 16.8%; earnings -13.4%.

UNKNOWN **MARGIN TREND**
Operating margin 21.9%; change N/A.

UNKNOWN **ROCE / QUALITY**
ROCE N/A; change N/A.

PASS **BALANCE SHEET**
Debt/equity 0.30x.

WATCH **VALUATION**
P/E 87.4x; compare with growth and peers.

REVIEW **MOAT EVIDENCE**
Possible moat evidence from supplied data: Defense and aerospace electronics often involve…

REVIEW **SECTOR / PEERS**
Sector / industry: Industrials / Aerospace & Defense Context from supplied peer set: Peer valuations…

REVIEW **EVIDENCE QUALITY**
The supplied data is useful for a snapshot-level assessment of valuation, margins, leverage, and…

RISK / RETURN PLAN

RISK GRADE	High
LATEST PRICE	Rs.4,181.50
THESIS BREAK	Rs.4,048.11
DOWNSIDE TO BREAK	-3.2%
MINIMUM REWARD / RISK	2.0:1
2:1 REWARD HURDLE	Rs.4,448.28

EXPOSURE GUIDANCE

0% new exposure; review existing position for exit or reduction

MONITORING HORIZON

Until the next signal or thesis review; monitor at least weekly

PRICE SNAPSHOT

Captured 2026-10-14 12:31:19.58 IST via Live.

The reward hurdle is a minimum 2:1 planning threshold based on the available stop-loss. It is not a forecast or price target.

SOURCES: Screener.in, Yahoo Finance fundamentals snapshot, Company website, CNBC TV18

This research is AI-assisted and informational only; it is not investment advice. Verify primary filings and current market data before acting.

14 Oct 2026 12:31 IST

Data Patterns (India) Limited (DATAPATTNS) · BUY view

MACHINE FRAMEWORK

M — MEGA TAILWINDS & TRENDS

WATCH Supplied inputs show Industrials / Aerospace & Defense and revenue growth 16.8%, which are consistent with a favorable sector backdrop, but the evidence does not…

A — PRICE ACTION & VOLUME

FAIL Current price is below EMA 21 and EMA 50, trend_valid = false, volume_support = false, and is_breakout = false; the supplied decision module labels the setup SELL.

C — COMPETITIVE ADVANTAGE - MOAT

WATCH The business summary shows a broad defense-electronics and engineering stack, and gross margin is high, but direct moat evidence is limited.

H — HIGH ROCE - EMERGING & QUALITY

UNKNOWN ROCE, ROE, and ROA are not available in supplied evidence, so high-return capital efficiency cannot be confirmed.

I — IMPROVEMENTS IN COMPANY

WATCH Revenue growth is positive at 16.8%, but earnings growth is -13.4% and margin-change fields are unavailable, so improvement is mixed and incomplete.

N — COMPANY GETTING INTO MORE THINGS

UNKNOWN The business summary lists many products and services, but no direct evidence of new business lines, acquisitions, or expansion initiatives is supplied.

E — EXECUTION / EARNINGS TRIGGERS

WATCH Operating margin is 21.93% and profit margin 28.46%, but earnings growth is negative and no margin-change or annual-report evidence is available to confirm execution.

FUNDAMENTAL SCORECARD

PASS	SALES GROWTH	16.8%
FAIL	EARNINGS GROWTH	-13.4%
WATCH	GROSS MARGIN	62.2%
WATCH	OPERATING MARGIN	21.9%
UNKNOWN	MARGIN CHANGE	N/A
UNKNOWN	ROCE	N/A
UNKNOWN	RETURN ON EQUITY	N/A
PASS	DEBT / EQUITY	0.30x
WATCH	P / E	87.4x

4-YEAR FINANCIAL TREND

METRIC	-	-	-	-
REVENUE	N/A	N/A	N/A	N/A
SALES GROWTH	N/A	N/A	N/A	N/A
OP MARGIN	N/A	N/A	N/A	N/A
NET MARGIN	N/A	N/A	N/A	N/A
EARNINGS GROWTH	N/A	N/A	N/A	N/A
ROCE	N/A	N/A	N/A	N/A
DEBT / EQUITY	N/A	N/A	N/A	N/A

VALUATION / EXPECTATIONS

Supplied valuation: P/E: 87.37x P/B: 13.49x Interpretation: The stock is priced at a substantial premium. Such valuation typically requires sustained growth, margin resilience, and execution consistency. The current evidence does not show earnings growth supporting…

SCENARIOS & DELIVERY

BULL

Defense-electronics demand remains supportive. The company sustains high margins and converts revenue growth into earnings growth. Headline order activity reflects real backlog…

BASE

Revenue grows, but earnings remain uneven. Margins stay healthy but do not expand materially. Valuation remains elevated, limiting upside. The stock trades with volatility around…

BEAR

Earnings weakness persists despite revenue growth. The market de-rates the stock because the premium valuation is not justified. Technical weakness continues and the thesis-break…

MANAGEMENT DELIVERY AUDIT

Annual report excerpts supplied: None. Result: Management delivery audit is not verifiable from the supplied evidence. Because there are fewer than two usable annual reports, no concrete management commitment can be audited against later annual-report evidence. Original management claim | Later…

CATALYSTS / RISKS

Catalysts: High gross margin (62.25%) Healthy operating margin (21.93%) Healthy profit margin (28.46%) Moderate debt/equity (0.304) Defense/aerospace…

Risks: Earnings growth is negative (-13.4%) Valuation is high Technical trend is weak No ROCE/ROE data No financial history or annual report…

THESIS BREAK / MONITOR

Price falls below INR 4,048.11 thesis-break level Continued failure to reclaim EMA 21 / EMA 50 Further deterioration in earnings growth or margins Evidence that headline catalysts do not convert into actual business traction Any…

EVIDENCE QUALITY & DATA GAPS

The supplied data is useful for a snapshot-level assessment of valuation, margins, leverage, and technicals. It is not sufficient for a full fundamental diligence standard because: financial_history is empty annual_report_evidence is empty ROCE/ROE/ROA are missing No primary filing excerpts are available Headlines are unverified signals, not proof Multi-year revenue, margin, and earnings history ROCE / ROE / ROA Order book…

SOURCE LINKS

Screener.in · screener.in

Yahoo Finance fundamentals… · finance.yahoo.com

Company website · datapatternsindia.com

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